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*Patent*

UNITED STATES PATENT APPLICATION

FOR

**Automated Content and  
Software Distribution System**

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## Automated Content and Software Distribution System

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### Field of the Invention

The invention generally relates to content distribution, and more particularly to a content management system in which content updates received from a client, for content hosted by a hosting service, are automatically applied in a fail-safe manner to servers hosting the content for the client.

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### Background

In recent years there has been significant build-up in network infrastructure. Most notably, the Internet has grown such that most businesses and home users are able to obtain a robust network connection and engage in online transactions. Many businesses take advantage of the ability to transact with customers over a network, such as the Internet, by providing online retail services. Unfortunately, there are significant server acquisition costs, technical hurdles, and security issues related to providing a secure and reliable online retail site, e.g., creating and maintaining network content, safely receiving and processing credit card data, protecting private consumer data, etc. Frequently, there are news articles discussing how a business' online stores were broken into by computer vandals, and online presences altered and/or consumer data compromised.

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To alleviate such risks, third party hosting services offer hosting services, where the hosting service is responsible for safely maintaining and providing a client's

networked content, e.g., web pages, online stores, software distribution, etc. Typically, the client prepares its content on a production machine, and once it is working as desired, provides it to the hosting service. Assuming multiple servers host the client content, the hosting service mirrors the client content across the servers, and uses load  
5 balancing techniques to provide efficient access to the client content.

Eventually, the client needs to update its content. This may happen frequently. For example, in an online retail environment, there may be one or more daily updates to pricing data within the content. To effect an update, the hosting service requires the client to provide the update, e.g., replacement files, a script to edit database entries,  
10 etc., to the hosting service, which in turn manually applies the changes to the hosted content. When multiple servers are used to host the client content, then these manual changes are manually applied across all hosting servers. Unfortunately, this manual processing is time consuming and error prone. And, undesirable results occur when updates are not consistently applied to all servers hosting the client content.

### **Brief Description Of The Drawings**

The features and advantages of the present invention will become apparent from the following detailed description of the present invention in which:

FIG. 1 illustrates an exemplary system according to one embodiment of the  
20 invention for automating updates to client content hosted by a hosting service.

FIG. 2 is a flowchart according to one embodiment for automatically applying, and recovering from, if necessary, an update to network resources hosted for a client.

FIG. 3 illustrates a suitable computing environment in which certain aspects of the invention may be implemented.

### **Detailed Description**

FIG. 1 illustrates an exemplary system according to one embodiment of the invention for automating updates to client content hosted by a hosting service.

Shown are hosted clients 1 through N **100, 102** (“N” indicates an arbitrarily large number). Hosted clients have web sites and data, e.g., music, videos, application programs, databases, documents, other networked resources, etc. (hereafter “network resources”) that are accessed **132** by users 1 through N **104, 106**.

To alleviate administrative burdens related to providing the network resources to users **104, 106**, the network resources are hosted by a hosting service which provides each hosted client **100, 102** a respective hosted client POD 1 through N **108, 110**. The term “POD” references a physical and/or logical collection of servers 1 through N **112, 114** and/or other machines or devices (not illustrated) used to serve a hosted client’s network resources. Load balancing or other distribution techniques, not illustrated, may be used to distribute access **116** to the network resources across the servers **112, 114**.

The hosted clients **100, 102**, users **104, 106**, and PODs **108, 110** are all in communication by way of a network **116** such as an intranet, the Internet, or other wired and/or wireless network. In illustrated embodiments, access to the PODs is regulated by a firewall **118** in communication with the PODs over a private network **120**. Private network **120** may be a separate network, or may use privatized sub-portions of network **116**, such as through use of virtual private network technology. The term “firewall,” as

used herein, represents functionality for employing a large variety of security techniques and access control methods designed to regulate and restrict access to the private network **120** and machines attached thereto. Firewall **118** is assumed to include functionality for routing incoming connection types to different destinations.

5 It will be appreciated by one skilled in the art that the firewall may physically comprise a single machine, or multiple distributed machines, each having embedded or associated software and/or hardware for performing certain tasks. Assuming the firewall **118** is trusted to properly block unauthorized intrusions, machines behind the firewall may employ reduced security measures than otherwise required for a machine  
10 directly connected to network **116**. Since managing security is a complex task, and there may be potentially numerous machines behind the firewall, the firewall greatly reduces administrative burdens on maintaining the hosting servers.

A client is responsible for providing an update **122** for its hosted network resources. As discussed above, significant issues may arise when applying the update  
15 to multiple servers in a POD. In particular, since updates are at least partially manually applied to each server within a POD, human and/or mechanical error during the manual process leaves room for errors to occur, which may result in different states on different servers within a POD. This may cause significant problems. For example, if misapplied updates leave different server pricing databases out of sync with each other, this may  
20 result is loss of revenue and/or loss of clients.

To resolve this problem, in one embodiment, hosted network resources are updated automatically, for all servers, using conventional software installation programs **124**, **126**, such as the Microsoft Windows Software Installer (MSI) Application, and

conventional system backup and restore **128, 130** ("backup-restore") software, such as Tivoli Backup. (Please note TIVOLI is a trademark of Tivoli Systems, Inc., and that other marks used herein are the property of their respective owners.)

The firewall **118** is configured to distinguish between customer updates **122** and client accesses **132** to the hosted client data. The firewall directs customer updates to a content distributor **134**, which in turn controls use of the software installation program **124, 126** and the backup-restore software and the **128, 130**. Regular client access **132**, e.g., an attempt to access a web page, download a data file, load a video, etc., is simply routed to one of the servers in a POD which provides access to the requested resource. (Not illustrated is the software and/or hardware for directing the access to an appropriate server in a POD.)

In another embodiment, not illustrated, the firewall does not distinguish between incoming connections, and instead connections pass through according to the configuration of the incoming connection. For example, for providing an update, a hosted client is required to utilize a particular communication protocol and/or communication port. For accessing a web page, a user accesses a certain web address for which domain name servers (DNS) are configured to direct accesses to the firewall, which in turn redirects the access to an appropriate POD.

MSI, and equivalent software, manages installation of software, and manages additions and deletions of software components, monitors file resiliency, and provides basic disaster recovery. MSI supports installing and running software from multiple sources, provides platform specific security, and robust support for prerequisites, e.g., disk checks, CPU checks, etc. MSI also supports variables during deployment, and

component level dependency checking. A hosted client prepares an update to its hosted network resources by preparing an MSI installation that results in a patch to the hosted network resources. When the update is applied, if MSI detects an installation error, MSI can rollback a computer system to a pre-installation state, e.g., undo all changes made to the system during the program installation process.

However, MSI, and equivalent software, has several shortcomings. Rollbacks are often unreliable, and may leave a system unstable. MSI may erroneously report a valid installation, and not recognize when a rollback is needed. And, MSI can not account for abnormal program operation for a correctly installed program. For example, an update may include an application program that incorrectly updates a database. Also, MSI cannot correct errors that incapacitate the operating system. It will be appreciated that there are many other circumstances where a installation may be deemed to have failed, necessitating a rollback to a pre-update state.

In such circumstances, rather than rely on the installer **124, 126**, e.g., MSI, to rollback a from failed update, instead the backup-restore application **128, 130**, e.g., Tivoli, is used to recover a pre-installation system state prior to attempting the update. To do so, Tivoli is used to take a snapshot of a system's state prior to attempting the client's update **122**. On determining a problem with an update, Tivoli is used to rollback to a pre-installation state of the system. Tivoli also allows site-versioning to allow rolling back to different versions of a hosted client's network resources.

To simplify application of the client update, in one embodiment, the update is only applied to Server 1 within a POD, e.g., POD **112**. If the update is determined to be successful, then the successfully updated server is replicated across the other servers

within the POD. But, If the update is not successful, then Tivoli is only required to rollback Server 1 to its pre-installation state.

FIG. 2 is a flowchart according to one embodiment for automatically applying, and recovering from, if necessary, an update to network resources hosted for a client, e.g., hosted by Client 1 POD **108**.

An incoming connection from a user **104**, **106** is received **200** by a firewall **118** (FIG. 1), which, as discussed above, shields access to Client PODs **108**, **110**.

Assuming the firewall is configured to direct incoming connections, the firewall (or associated hardware and/or software) determines whether the incoming connection is an update, or an attempt to access network resources on a POD. If **202** the incoming connection corresponds to an access **132** attempt from a user, the access is provided **204** to the hosted client's POD for conventional processing by the POD. If **202** the incoming connection corresponds to an update **122** from a hosted client, then, in one embodiment, the client is authenticated **206** to ensure the update is authorized.

The received **200** update is assumed directly received from the hosted client. However, it will be appreciated the update may come from another source, such as a third-party responsible for developing and/or maintaining the client's network resources. A POD may comprise a physical and/or logical grouping of machines in different geographical locations. Also, a client may have multiple PODs for different network resources, for example, different storefronts. Thus, an appropriate POD for the received update is determined **208**. The received update is applied to a selected one of the servers in the appropriate POD. For simplicity, it is assumed that the first server is



always selected to receive the update. However, it will be appreciated that it may sometimes be advantageous to apply a selection process for determining the server to upgrade, such as to avoid a server that is busy.

Before applying the update to the selected server, a system state of the selected server is recorded **210**. As discussed above, a snapshot of the selected server's system state may be determined with Tivoli backup software, or other comparable software and/or hardware that can record the state of the server, to allow a rollback if the update fails. In one embodiment, the server hardware comprises an application program stored in nonvolatile memory to facilitate rolling back an update that results in an operating system that can not boot, or otherwise impedes the operating system's normal operation.

After the system state has been determined, a content distributor **134** directs a conventional software installation program, e.g., MSI or an equivalent program, to apply **212** the update to the selected server. After applying the update, a test, or tests, is performed to determine if **214** the update succeeded. If the update appears successful, then remaining servers within the POD are also updated **216** with the software installation program. In one embodiment, to reduce possibility of error in applying the update to the other servers within the POD, instead of applying the update to the other servers in the POD, instead the successfully updated server is replicated onto the remaining servers.

If **214** the update appears unsuccessful, the content distributor **134** directs the conventional system backup and restore software, e.g., Tivoli, to roll back **218** the updated server to its previously determined **210** state. If the update appears

successful, then the remaining servers in the POD are updated **216**. In one embodiment, for efficiency, rather applying the update to the remaining servers in a POD, instead the successfully updated server is replicated onto the remaining servers, e.g., states of the remaining servers are replaced with the state of the updated server.

5        Thus, illustrated embodiments provide an automated way to handle a hosted client's day to day and software change management needs in a hosting service data center. From the hosted client's point of view, automation provides higher availability, higher customer satisfaction (e.g., satisfaction of users **104, 106**), and higher revenue potentials.

FIG. 3 and the following discussion are intended to provide a brief, general description of a suitable computing environment in which certain aspects of the illustrated invention may be implemented. An exemplary system for embodying, for example, the Servers **112, 114** or the users **104, 106** of FIG. 1, includes a machine **300** having system bus **302** for coupling various machine components which may be used to determine a state of the machine. Typically, attached to the bus are processors **304**, a memory **306** (e.g., RAM, ROM), storage devices **308**, a video interface **310**, and input/output interface ports **312**.

20        The system may also include embedded controllers, such as Generic or Programmable Logic Devices or Arrays (PLD, PLA, GAL, PAL), Field-Programmable Gate Arrays (FPGA), Application Specific Integrated Circuits (ASIC), single-chip computers, smart cards, or the like, and the system is expected to operate in a networked environment using physical and/or logical connections to one or more remote

systems **314**, **316** through a network interface **318**, modem **320**, or other data pathway. Systems may be interconnected by way of a wired or wireless network **322**, such as the networks **116**, **120** of FIG. 1, including an intranet, the Internet, local area networks, wide area networks, cellular, cable, laser, satellite, microwave, short-range networks  
5 such as "Blue Tooth," optical, infrared, or other carrier.

The invention may be described by reference to program modules for performing tasks or implementing abstract data types, e.g., procedures, functions, data structures, application programs, etc., that may be stored in memory **306** and/or storage devices **308** and associated storage media, e.g., hard-drives, floppy-disks, optical storage, magnetic cassettes, tapes, flash memory cards, memory sticks, digital video disks, biological storage, as well as transmission environments such as network **322** over which program modules may be delivered in the form of packets, serial data, parallel data, signal wave forms, or other transmission format.

Illustrated methods and corresponding written descriptions are intended to  
15 illustrate machine-accessible media storing directives, or the like, which may be incorporated into single and multi-processor machines, portable computers, such as handheld devices including Personal Digital Assistants (PDAs), cellular telephones, etc. An artisan will recognize that program modules may be high-level programming language constructs, or low-level hardware instructions and/or contexts, that may be  
20 utilized in a compressed or encrypted format, and may be used in a distributed network environment and stored in local and/or remote memory.

Thus, for example, with respect to the illustrated embodiments, assuming machine **300** operates as a Hosted Client **100**, then remote devices **314**, **316** may

respectively be the Content Distributor **134** and Client 1 POD **108**. It will be appreciated that remote machines **314**, **316** may be configured like machine **300**, and therefore include many or all of the elements discussed for machine. It should also be appreciated that machines **300**, **314**, **316** may be embodied within a single device, or  
5 separate communicatively-coupled components.

Having described and illustrated the principles of the invention with reference to illustrated embodiments, it will be recognized that the illustrated embodiments can be modified in arrangement and detail without departing from such principles. And, even though the foregoing discussion has focused on particular embodiments, it is  
10 understood other configurations are contemplated. In particular, even though expressions such as “in one embodiment,” “in another embodiment,” or the like are used herein, these phrases are meant to generally reference embodiment possibilities, and are not intended to limit the invention to particular embodiment configurations. As used herein, these terms may reference the same or different embodiments, and unless  
15 indicated otherwise, embodiments are combinable into other embodiments.

Consequently, in view of the wide variety of permutations to the above-described embodiments, the detailed description is intended to be illustrative only, and should not be taken as limiting the scope of the invention. What is claimed as the invention, therefore, is all such modifications as may come within the scope and spirit of the  
20 following claims and equivalents thereto.